

**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2014**

	(UNAUDITED) 30.09.2014 RM'000	(AUDITED) 31.12.2013 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	13,058	16,375
Intangible asset	5,884	9,438
	<u>18,942</u>	<u>25,813</u>
Current Assets		
Inventories	27,699	21,074
Trade receivables	1,163	8,684
Other receivables and deposits	7,985	9,484
Derivative assets	52	52
Tax recoverable	-	108
Fixed deposits with licenced banks	20	20
Cash & bank balances	67	167
	<u>36,986</u>	<u>39,589</u>
TOTAL ASSETS	<u>55,928</u>	<u>65,402</u>
EQUITY AND LIABILITIES		
Share capital	61,100	61,100
Share premium	7,761	7,761
Accumulated losses	(23,356)	(20,126)
Total Equity	<u>45,505</u>	<u>48,735</u>
Non-Current Liabilities		
Hire purchase payables	105	172
Term loans	-	589
Deferred tax liabilities	4,112	4,112
	<u>4,217</u>	<u>4,873</u>
Current Liabilities		
Trade payables	2,513	1,657
Other payables	1,650	6,047
Term loans	1,197	3,193
Amount due to directors	616	554
Hire purchase payables	100	105
Tax payable	130	238
	<u>6,206</u>	<u>11,794</u>
Total Liabilities	<u>10,423</u>	<u>16,667</u>
TOTAL EQUITY AND LIABILITIES	<u>55,928</u>	<u>65,402</u>
Net assets per share attributable to equity holders of parent (sen)	<u>74</u>	<u>80</u>

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 30.09.2014 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 30.09.2013 RM'000	CURRENT YEAR TO DATE 30.09.2014 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 30.09.2013 RM'000
Revenue	5,945	11,465	22,051	45,256
Cost of sales	(4,921)	(10,357)	(18,634)	(39,447)
Gross profit	1,024	1,108	3,417	5,809
Selling expenses	(438)	(868)	(1,850)	(2,747)
Administrative expenses	(779)	(1,278)	(3,011)	(3,659)
Amortisation of intangible asset	(1,185)	(1,031)	(3,554)	(3,093)
Other operating income	70	475	1,978	1,332
Loss from operations	(1,308)	(1,594)	(3,020)	(2,358)
Finance costs	(18)	(142)	(60)	(624)
Loss before taxation	(1,326)	(1,736)	(3,080)	(2,982)
Taxation	(50)	(50)	(150)	(150)
Net loss for the financial period, representing total comprehensive income for the financial period	(1,376)	(1,786)	(3,230)	(3,132)
Net loss for the financial period attributable to:				
Equity holders of the parent	(1,376)	(1,786)	(3,230)	(3,132)
Loss per share attributable to equity holder of the parent:				
Basic EPS (sen)	(2.25)	(2.92)	(5.29)	(5.13)

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014

	Attributable To Equity Holders Of The Parent			Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Accumulated Losses RM'000	
At 1 January 2013	61,100	7,761	(19,276)	49,585
Net loss for the financial period	-	-	(3,132)	(3,132)
At 30 September 2013	<u>61,100</u>	<u>7,761</u>	<u>(22,408)</u>	<u>46,453</u>
At 1 January 2014	61,100	7,761	(20,126)	48,735
Net loss for the financial period	-	-	(3,230)	(3,230)
At 30 September 2014	<u>61,100</u>	<u>7,761</u>	<u>(23,356)</u>	<u>45,505</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.

**ATURMAJU RESOURCES BERHAD (448934-M)****UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE THIRD QUARTER ENDED 30 SEPTEMBER 2014**

	(UNAUDITED)	
	Current Year	Preceding Year
	To Date	Corresponding Period
	30.09.2014	30.09.2013
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before taxation	(3,080)	(2,982)
Adjustments:-		
Amortisation of intangible asset	3,554	3,093
Depreciation of property, plant and equipment	3,238	3,794
Gain on disposal of property, plant and equipment	(1,571)	-
Interest expense	60	624
Property, plant and equipment written off	-	124
Unrealised gain on derivative financial instrument	-	(363)
Operating profit before working capital changes	2,201	4,290
Changes in working capital:		
Inventories	(6,625)	6,009
Receivables	10,538	7,184
Payables	(3,541)	(8,682)
Amount owing to directors	62	206
Cash generated from operations	2,635	9,007
Interest paid	(60)	(624)
Tax paid	(149)	(150)
Net cash from operating activities	2,426	8,233
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	-	(505)
Proceeds from disposal of property, plant and equipment	132	-
Net cash from/(used in) investing activities	132	(505)
CASH FLOW FROM FINANCING ACTIVITIES		
Repayments of hire purchase payables	(72)	(97)
Repayments of term loans	(2,586)	(7,643)
Net cash used in financing activities	(2,658)	(7,740)
Net decrease in cash & cash equivalents	(100)	(12)
Cash & cash equivalents at beginning of the financial period	167	61
Cash & cash equivalents at end of the financial period	67	49
<u>Cash & Cash Equivalents at end of the financial period comprise the followings:</u>		
Fixed deposits with licenced banks	20	3,391
Cash and bank balances	67	49
	87	3,440
Less: Fixed deposit pledged with licensed bank	(20)	(3,391)
	67	49

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2013 and the accompanying explanatory notes to the quarterly report.